

To,
The Board of Directors
Anupam Finserv Limited
502, Corporate Arena,
D.P. Piramal Road, Goregaon (W),
Mumbai, Maharashtra, 400104.

Dear Sir / Madam,

SUBJECT: PROPOSED RIGHT ISSUE OF ANUPAM FINSERV LIMITED (“COMPANY”)

We give our consent to our name being included as “Statutory Peer Reviewed Auditors” to Anupam Finserv Limited in the Draft Letter of Offer/Letter of Offer to be filed with Stock Exchange, Securities and Exchange Board of India (“SEBI”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (hereinafter referred to as “SEBI ICDR Regulations”), as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an “expert” under Section 2(38) read with Section 26 of the Companies Act in the Draft Letter of Offer/Letter of Offer in relation to the report on the Audited Financial Statements and report on the Statement of Tax Benefits.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI, and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended and other applicable laws, as amended from time to time.

We would also like to inform you that we will be retiring as statutory auditors as our term is expiring at the conclusion of the forthcoming Annual General Meeting (AGM).

For J. K. Shah & Co.
Chartered Accountants
Firm Registration No.: 109606W

Sanjay Girdhar Dhruva
Digitally signed by Sanjay
Girdhar Dhruva
Date: 2024.06.27 18:24:26
+05'30'

CA Sanjay Dhruva
Partner
Membership No.: 038480
UDIN: 24038480BKBJI2964

Place: Mumbai
Date: 27th June, 2024



CGCA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Champak K. Dedhia B.Com., FCA
Gautam R. Mota B.Com., LLB, FCA

Date: 11th December, 2024

To,

The Board of Directors

Anupam Finserv Limited

502, Corporate Arena,

D.P. Piramal Road, Goregaon (W),

Mumbai, Maharashtra, 400104.

Dear Sir / Madam,

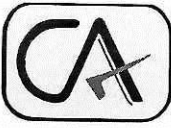
SUBJECT: PROPOSED RIGHT ISSUE OF ANUPAM FINSERV LIMITED ("COMPANY")

We do hereby certify that the information given below is correct and give our consent to our name being included as "**Statutory Peer Reviewed Auditors**" to **Anupam Finserv Limited** in the Letter of Offer to be filed with Stock Exchange, Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (hereinafter referred as "**SEBI ICDR Regulations**"), as amended and other applicable laws, as amended from time to time.

We also give our consent to include our name as an "expert" under Section 2(38) read with Section 26 of the Companies Act in the Letter of Offer in relation to the report on the Unaudited Financial Statements for the half year ended 30th September, 2024.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended and other applicable laws, as amended from time to time.





CGCA & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

Champak K. Dedhia B.Com., FCA

Gautam R. Mota B.Com., LLB, FCA

Name	M/s. CGCA & Associates LLP
Address	907, Kohinoor Square, NC Kelkar Road, RG Gadkari Chowk, Dadar West, Mumbai- 400028
Telephone No.	022 4042 2400
Email	info@cgcaindia.com
Contact Person	Champak K. Dedhia
Membership No.	101769
Contact Person Email	champak@cgcaindia.com
Firm Registration No.	123393W / W100755

Yours faithfully,

For CGCA & Associates LLP

Chartered Accountants,

Firm Reg. No.123393W / W100755

Champak K. Dedhia

Partner

Membership No. 101769

Place: Mumbai

